



BARCLAYS CAPITAL AT A GLANCE

Our Firm

Barclays Capital is the Investment Banking division of Barclays Bank PLC. Barclays Capital provides large corporate, government and institutional clients with a full spectrum of solutions to their strategic advisory, financing and risk management needs including:

- Bonds
- Commodities
- Convertible Bonds
- Credit Products
- Electronic Trading
- Emerging Markets
- Equity Cash
- Equity Derivatives
- Equity Origination
- Foreign Exchange
- Fund-Linked Derivatives
- Fund Solutions
- Index Products
- Inflation-Linked Products
- Interest Rate Products
- Leveraged Finance
- Loans
- Market Makers
- Mergers & Acquisitions
- Multi-Asset Program Trading
- Municipal Finance
- Prime Services
- Private Equity
- Research
- Restructuring
- Securitisation
- Structured Products

Global Presence

Americas: Argentina, Brazil, Canada, Mexico, Puerto Rico, United States (Atlanta, Boston, Chicago, Dallas, Houston, Los Angeles, Menlo Park, Miami, New York, Portland, San Diego, San Francisco, Santa Monica, Seattle and Washington, DC).

Asia Pacific: Australia, China, Hong Kong, India, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, Taiwan, Thailand.

EMEA: Éire, France, Germany, Israel, Italy, Luxembourg, Netherlands, Portugal, Qatar, Russia, South Africa, Spain, Switzerland, United Arab Emirates, United Kingdom.

Global Market Leadership[†]

Barclays Capital is top three in:

- Commodities
- Foreign Exchange
- Interest Rate Trading
- Investment Grade Debt

Barclays Capital has offices around the world, employs 20,000 people and has the global reach, advisory services and distribution power to meet the needs of clients worldwide.



Institutional Investor
All-America Research Polls

- #1 Equity Research for seven consecutive years
- #1 Fixed Income Research for 10 consecutive years

October 2009/September 2009



EUROMONEY
Awards for Excellence

- Best FX House
- Best FX House in North America

July 2009



EUROMONEY
Primary Debt Poll

- Best Primary Debt House
- #1 Sterling Issues Deal Execution Swap Provision Liability Management Benchmark/Vanilla Issues

June 2009



Digital FX Awards 2009

- Best Multi-Product Platform for two consecutive years
- Best Structured Product Platform for three consecutive years
- Best FX Options Platform

BARX
April 2009



EUROWEEK
Review of the Year

- Best Lead Manager of International Bonds

January 2009



Risk Awards 2009

- Commodity and Energy Derivatives House of the Year for two consecutive years
- Interest Rate Derivatives House of the Year

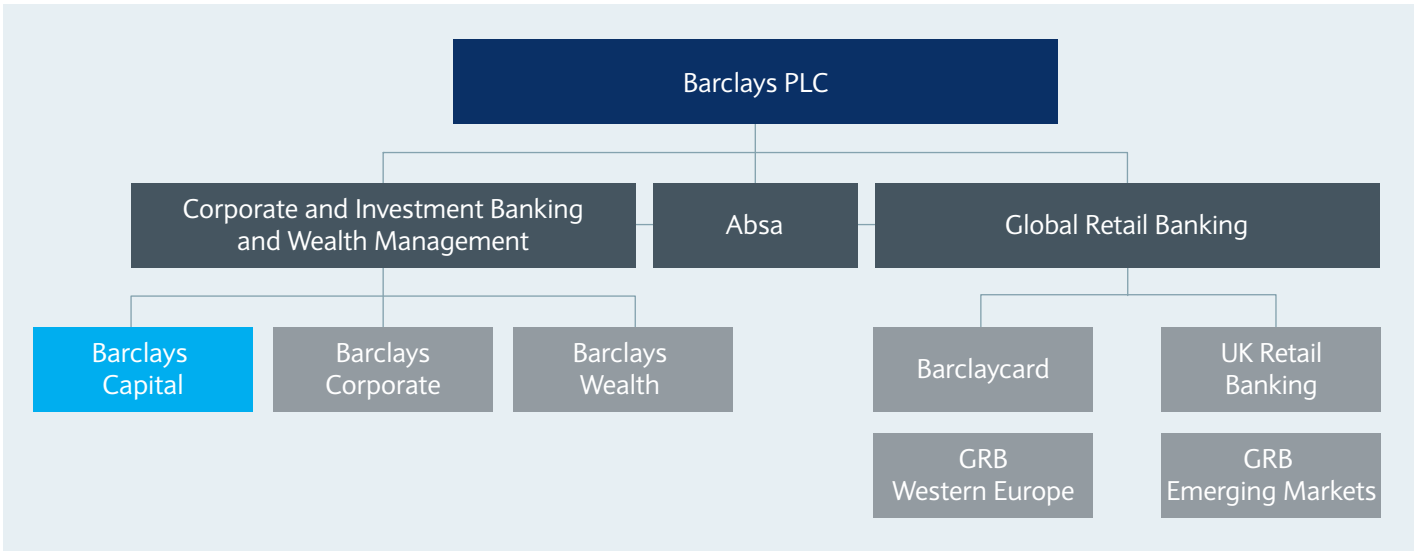
January 2009

A selection of awards



Barclays is a major global financial services provider engaged in retail banking, credit cards, corporate banking, investment banking, wealth management and investment management services, with an extensive international presence in Europe, the Americas, Africa and Asia. With over 300 years of history and expertise in banking, Barclays operates in over 50 countries and employs over 145,000 people. Barclays moves, lends, invests and protects money for over 49 million customers and clients worldwide.

www.barclays.com



Barclays Group has received a binding offer from BlackRock, Inc. to acquire BGI. The transaction is expected to complete by the end of 2009. The enlarged firm will be known as BlackRock.

†Sources: Combination of awards and rankings from Thomson Financial, *Euromoney*, *Risk*, and Barclays Capital data

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